



EMPLOYEE OWNERSHIP COMMISSION
September 7, 2021, Noon - 1:30 PM MTN Standard Time
VIRTUAL COMMISSION MEETING AGENDA
Via Zoom

Section 1	NOON	Welcome J. Wiener & J. Briggs
Section 2	12:10 PM	Presentation by Apis & Heritage Capital J. Wiener and Gary Community Ventures <ul style="list-style-type: none"> - Michael Brownrigg, Natalie Edwards with A & H - Santhosh Ramdoss, Catherine Turner and Julie Stone with Gary Community
Section 3	12:50PM	Review and Approval of Meeting Minutes from August 3, 2021 J. Wiener
Section 4	12:55 PM	EO Partner and Staff Reports <ul style="list-style-type: none"> • RMEOC - A. Ortiz • CCWB - P. Bindel • RMFU - S. Baca • Communications Update - G. Houser • WIGS Update - J. Kovacs • Tax Credit Update - N. Maloney • Grant & Loan Update - N. Maloney
Section 5	1:15 PM	Development of Employee Ownership In Colorado Benchmark Piece and Study on the Readiness of Colorado Business Owners with the Exit Planning Institute OEDIT Team <ul style="list-style-type: none"> - Draft Outline sent to Commissioners - Activation of ASANA - Four Pillar of our work: <ol style="list-style-type: none"> 1. Engage <u>Service Providers</u> 2. Engage <u>Commission</u> at Higher Level, and Activities Our Efforts 3. Engage <u>Audience(s)</u>: Marketing to Service Providers, Business Owners, Partners (SBDCs (and their consultants), Manufacturers Edge, ROR, MBO, etc. 4. Engage the <u>Education</u>: Create Content to Educate above audiences
Section 6	1:30 PM	WRAP UP and ADJOURN J. Wiener