



MEETING AGENDA

EMPLOYEE OWNERSHIP COMMISSION MEETING (In-Person)

September 13, 2022, 12:00PM–1:30PM MST at [OEDIT](#) ([WebEx](#) for virtual attendees)

Section 1	12:00 PM	<p>Welcome</p> <p style="text-align: right;"><i>J. Briggs, S. Shoemaker</i></p>
Section 2	12:03 PM	<p>Regular Business - Approval of August 2, 2022 Meeting Minutes</p> <p style="text-align: right;"><i>J. Briggs, S. Shoemaker</i></p>
Section 3	12:05 PM	<p>Guest Speaker: Adria Scharf, PhD, Director of Education and Collaborations, Beyster Fellow and Director of CLEO at the Institute for the Study of Employee Ownership and Profit Sharing</p> <ul style="list-style-type: none"> • Topic & Discussion: How Transitioning Businesses to EO Can Benefit Workers...and Exiting Business Owners: What the Research Shows <p style="text-align: right;"><i>J. Briggs, S. Shoemaker, A. Scharf</i></p>
Section 4	12:55 PM	<p>EO Partner & Staff Reports</p> <ul style="list-style-type: none"> • WIGS Monthly Report - <i>M. Licina</i> • EO Tax Credit Program LEG Update - <i>M. Licina</i> • ESOP Peer Networks - <i>K. Siggins</i> • RMEOC Monthly Update - <i>A. Ortiz</i> • CCWB Monthly Update - <i>P. Bindel</i> • EO Grant: Round 3, Survey, Program Iteration (discussion) - <i>M. Licina</i>
Section 5	1:25 PM	<p>EO Commissioner Updates (if time permits)</p>
Section 6	1:28 PM	<p>WRAP UP and ADJOURN</p> <p style="text-align: right;"><i>J. Briggs, S. Shoemaker</i></p>