



COLORADO

Office of Economic Development
& International Trade

Employee Ownership Office

MEETING AGENDA

EMPLOYEE OWNERSHIP COMMISSION MEETING (virtual)

June 7, 2022, 12:00PM–1:30PM MST [Via Zoom](#)

Section 1	12:00 PM	Welcome & Introduction of New Commissioners <i>J. Briggs, S. Shoemaker</i>
Section 2	12:05 PM	Guest Speaker: Daniel Goldstein, CEO, Folience • <u>Topic & Discussion: <i>Converting companies to employee ownership by selling to an ESOP-owned diversified portfolio of companies</i></u> <i>J. Briggs, S. Shoemaker, D. Goldstein</i>
Section 3	12:50 PM	Regular Business - Approval of April 5, 2022 Meeting Minutes <i>J. Briggs, S. Shoemaker</i>
Section 4	12:55 PM	EO Partner & Staff Reports • Recap of EO Business Tour - <i>M. Licina</i> • ESOP Communications Committees Peer Network - <i>K. Siggins</i> • Owner Readiness Survey & Event Plan - <i>P. Kern</i> • EO Grant, Round 2, Update - <i>M. Licina</i> • Marketing Update - <i>P. Kern</i> • WIGS Monthly Report & FY23 WIGS - <i>M. Licina</i> • EO Tax Credit Program Update - <i>C. Sheehan, C. Fortney</i> • RMEOC Monthly Update - <i>A. Ortiz</i> • CCWB Monthly Update - <i>P. Bindel</i> • RMFU Quarterly Update (optional) - <i>S. Baca</i>
Section 5	1:15 PM	EO Commissioner Updates (if time permits)
Section 6	1:25 PM	WRAP UP and ADJOURN <i>J. Briggs, S. Shoemaker</i>