

## EMPLOYEE OWNERSHIP COMMISSION: MARKETING COMMITTEE TUESDAY, March 3, 2020

1600 N. Broadway; Ste 2500 Denver, CO 80202 2:00 p.m.-3:00 p.m. Rocky Mountain Room

## **AGENDA**

Section 1 2:00 p.m. Road Map- Where we are heading

Sandy Shoemaker and Kerry Siggins

Section 2 2:15 p.m.

## **Outline of Staff Needs**

Assist us as a 'subject matter expert'

- Glenn Plagens & Nikki Maloney
- Review our Development of Materials / Content
  Defining the In-Between to broaden the
  Spectrum of Employee Ownership Options (Profit Sharing, Stock Appreciation Rights, Phantom Stock, etc.)
  - ➤ Script development for **EO Learning Platform** to train the trainer (SBDC Network) and Colorado Business Owners
    - Overview of EO Concept
    - Succession Planning
    - ARE (Attract, Retain and Engage) Employees
    - Modules on the In-Between
  - ➤ Identifying top **Colorado EO business** examples to highlight in EO Learning, Videos, Film, Etc.
  - Defining EO Network Resources
    - Sources of Capital
    - Expanding Professional Service Provider Network
    - Partner Organizations

Section 3 3:00 p.m. Adjourn

