

Employee Ownership (EO) Commission: Finance & Policy Committee Minutes

Tuesday, January 21, 2020

3:00 p.m. – 4:30 p.m.

Colorado Office of Economic Development & International Trade

1600 N Broadway, Suite 2500, Denver, CO 80202

Participants: D. Dell, M. O'Donnell, J. Vause, J. Kraft, G. Plagens, J. Kovacs, N. Maloney, C. Printser, A. Ramirez, S. White and D. Benavides

- i. Status Update on the EO Loan Pilot. Working through final legal documents between the partners. Launch pushed to mid February.
- ii. Status of Grant Program to assist with EO Transition Costs. Refining process and application, launch early February.
- iii. February 4th Governor's Roundtable Scheduled with the Colorado Bankers Association (CBA). Speakers and presentations confirmed. Invitations and our reach underway to banker participants. Webinar connection point available for rural participants. Event to be held at CBA conference room.
- iv. Shifting Focus to Policy over the coming year. Discussion and review of parking lot of ideas on possible EO policy initiatives. OEDIT team to continue research and will return to the group with top 2-5 ideas at a future meeting. Other EO Commissioners that have expressed interest in this area will be invited to future discussions.